

BANG & OLUFSEN A/S
12 MAY 2009

ANNOUNCEMENT No. 08.24

Registration of capital increase and merger of share classes completed

With reference to announcement no. 08.23 we are pleased to announce that the capital increase in the nominal amount of DKK 241,626,760 and the merger of the company's share classes have today been registered with the Danish Commerce and Companies Agency.

This announcement is not directed at investors in the United States, Canada, Australia or Japan.

Struer, 12 May 2009

Jørgen Worning
Chairman

Karl Kristian Hvidt Nielsen
President & CEO